

# First Eagle Investments

As of September 30, 2024

The First Eagle Funds and First Eagle Credit Opportunities Fund are required by federal tax law to distribute prior to December 31 virtually all net capital gains that were realized prior to October 31 and all ordinary income earned for the calendar year. Funds which do not meet this distribution requirement would be subject to an excise tax. To assist our financial advisors, we have prepared the following estimates of ordinary income and capital gain distributions for the First Eagle Funds and First Eagle Credit Opportunities Fund.

These estimates may change due to a change in the level of shares outstanding, tax adjustments and actual income versus estimated amounts.

Fund	Record Date	Ex Date	Payable Date	Ordinary Income Distribution		Capital Gains Distribution Per Share			Capital Gains Distribution as a % of NAV		
				Per Share	% of NAV	Short Term	Long Term	Total	Short Term	Long Term	Total
First Eagle Global Fund	12/4/2024	12/5/2024	12/6/2024	\$1.43 - \$1.48	1.93% - 2.00%	\$0.00 - \$0.03	\$1.67 - \$1.72	\$1.67 - \$1.75	0.00% - 0.04%	2.26% - 2.32%	2.26% - 2.36%
First Eagle Overseas Fund	12/4/2024	12/5/2024	12/6/2024	\$1.32 - \$1.37	4.85% - 5.04%	\$0.00 - \$0.03	\$0.48 - \$0.53	\$0.48 - \$0.56	0.00% - 0.11%	1.76% - 1.95%	1.76% - 2.06%
First Eagle U.S. Value Fund	12/4/2024	12/5/2024	12/6/2024	\$0.24 - \$0.29	1.05% - 1.26%	\$0.00 - \$0.03	\$0.84 - \$0.89	\$0.84 - \$0.92	0.00% - 0.13%	3.66% - 3.88%	3.66% - 4.01%
First Eagle Gold Fund	12/4/2024	12/5/2024	12/6/2024	\$1.26 - \$1.31	3.94% - 4.10%	\$0.00 - \$0.03	\$0.00 - \$0.03	\$0.00 - \$0.06	0.00% - 0.09%	0.00% - 0.09%	0.00% - 0.18%
First Eagle Global Income Builder Fund <sup>a</sup>	12/4/2024	12/5/2024	12/6/2024	N/A		\$0.00 - \$0.03	\$0.11 - \$0.16	\$0.11 - \$0.19	0.00% - 0.22%	0.79% - 1.15%	0.79% - 1.37%
First Eagle Rising Dividend Fund <sup>a</sup>	12/4/2024	12/5/2024	12/6/2024	N/A		\$0.09 - \$0.14	\$0.65 - \$0.70	\$0.74 - \$0.84	0.33% - 0.51%	2.35% - 2.53%	2.68% - 3.04%
First Eagle Small Cap Opportunity Fund	12/4/2024	12/5/2024	12/6/2024	\$0.12 - \$0.17	1.15% - 1.63%	\$0.00 - \$0.03	\$0.00 - \$0.03	\$0.00 - \$0.06	0.00% - 0.29%	0.00% - 0.29%	0.00% - 0.58%
First Eagle U.S. Smid Cap Opportunity Fund	12/4/2024	12/5/2024	12/6/2024	\$0.00 - \$0.03	0.00% - 0.26%	\$0.01 - \$0.06	\$0.00 - \$0.03	\$0.01 - \$0.09	0.09% - 0.52%	0.00% - 0.26%	0.09% - 0.78%
First Eagle Global Real Assets Fund	12/4/2024	12/5/2024	12/6/2024	\$0.32 - \$0.37	2.76% - 3.19%	\$0.00 - \$0.03	\$0.00 - \$0.03	\$0.00 - \$0.06	0.00% - 0.26%	0.00% - 0.26%	0.00% - 0.52%
First Eagle High Yield Municipal Fund <sup>a,b</sup>	12/4/2024	12/5/2024	12/6/2024	N/A		\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%
First Eagle Short Duration High Yield Municipal Fund <sup>a</sup>	12/4/2024	12/5/2024	12/6/2024	N/A		\$0.00 - \$0.04	\$0.00 - \$0.03	\$0.00 - \$0.07	0.00% - 0.39%	0.00% - 0.29%	0.00% - 0.68%
First Eagle Credit Opportunities Fund <sup>a</sup>	12/4/2024	12/5/2024	12/6/2024	N/A		\$0.00 - \$0.03	\$0.00 - \$0.03	\$0.00 - \$0.06	0.00% - 0.13%	0.00% - 0.13%	0.00% - 0.26%

Estimates of ordinary income and capital gains distributions are based on each Fund's shares outstanding and net asset value per share on October 23, 2024.

<sup>a</sup> First Eagle Global Income Builder Fund, First Eagle High Yield Municipal Fund, First Eagle Short Duration High Yield Municipal Fund and First Eagle Credit Opportunities Fund pay ordinary income on a monthly basis. First Eagle Rising Dividend Fund pays ordinary income on a quarterly basis. As such no estimate is provided.

<sup>b</sup> formerly First Eagle High Income Fund

Investors should consider the investment objectives, risks, charges, and expenses of a fund carefully before investing. The prospectus and summary prospectus contain this and other information about the fund, and may be obtained by contacting your financial professional, visiting our website at [firsteagle.com](http://firsteagle.com) or calling us at 800-334-2143. Please read the prospectus carefully before investing. Investments are not FDIC insured or bank guaranteed, and may lose value.

The information is not intended to provide and should not be relied on for accounting or tax advice. Any tax information presented is not intended to constitute an analysis of all tax considerations.